

**SPRING 2017 AGENDA
of the
MARINE FINANCING COMMITTEE**

**May 3, 2017
4:00-5:30 pm**

**At the offices of Seward & Kissel LLP
One Battery Park Plaza
New York, NY 10004**

**Dial-In: 1-866-739-5473
Guest Dial-in Code: 2022758#**

**PLEASE RSVP TO MKRUMHOLZ@THOMPSONCOBURN.COM
FOR SEWARD & KISSEL SECURITY DESK**

**Marjorie F. Krumholz
Chair**

**Michael S. Timpone
Vice-Chair**

**Edward H. Arnold
Secretary**

1. Introductions and Introductory remarks: Margie Krumholz
2. Report from Subcommittee on Yacht Financing: David Bohannon, Chair and G. Robert Toney, Vice Chair
3. Report from Subcommittee on Maritime Lines and Mortgages: Michael J. Frevola, Chair
4. Report regarding Customs revocation notice for certain Jones Act rulings: Hank Arnold
5. New bankruptcies, and OW Bunker Update: Mike Timpone and Bruce Paulsen
6. Report from NVDC and Part 67 Rulemaking—consideration of approach in new regulatory environment: Margie Krumholz
7. Reports on Status of CMI Working Groups:
 - a. Definition of Vessel: Greg Chase
 - b. Marine Financing in the U.S. Allen Black
8. Updates on old business:
 - a. BIMCO bilateral marine financing term sheet
 - b. NVDC Audit by GAO
9. New business.
10. Closing remarks and passing the gavel.