

THE MARITIME LAW ASSOCIATION OF THE UNITED STATES

**MARITIME BANKRUPTCY AND INSOLVENCY
JOINT MEETING WITH MARINE FINANCING**

MEETING AGENDA

Thursday, May 3, 2018

12:00 Noon – 1:30 p.m.

Location: Blank Rome LLP

The Chrysler Building
405 Lexington Avenue
New York, NY 10174
(Midtown)

IF YOU PLAN ON ATTENDING THE MEETING, FOR BUILDING SECURITY PURPOSES, PLEASE

RSVP BY EMAIL TO:

Mike Timpone (Timpone@sewkis.com) or Larry Lutkowski (lutkowski@sewkis.com)

Conference Call-in Access:

1-866-800-8819

Pin 7644321#

AGENDA:

- Introductions
- Paul Leand, Jr., Managing Director & Chief Executive Officer, AMA Capital partners; discussion of the current status of Bankruptcies and Restructurings in Shipping.
- Christian Hoppe and Nick Fell of Bimco; discussion of ship financing term sheets.
- Bruce Paulsen Partner at Seward & Kissel LLLP; update on OW Bunkers.
- Update from Charlie Papavizas, Partner Winston & Strawn, Chair of the Coast Guard Documentation US Citizenship and Related Matters Subcommittee
- Update from Bob Toney, National Liquidators & National Maritime Services and David Bohannon, Bohannon Law Firm, LLC, Yacht Financing Subcommittee