MLA Marine Finance, Offshore Industries and Bankruptcy Committees Joint Fall 2018 Meeting Thursday, October 18, 2018 9:00 - 12:00 Noon University of Miami Law School

Introductions

Hank Arnold, Baker Donelson, New Orleans Lawrence Rutkowski, Seward & Kissel LLP, New York Bill Riviere, Phelps Dunbar LLP, New Orleans

The Jones Act On the OCS: Facts and Myths and Citizenship Compliance for Public Companies

Samuel A. Giberga, Executive Vice President, General Counsel and Chief Compliance Officer, Hornbeck Offshore Services, Covington, Louisiana

> Update -- The New Fifth Circuit Test for Maritime Contract Jurisdiction in the Oil Patch: *Doiron* and its Early Progeny

Chair Led Discussion, update and commentary by Hal Watson

Two Years in the Making: Lessons Learned in the Toisa Limited Bankruptcy

Chair Led Discussion

Lessons Learned Post Trico Regarding Citizenship Issues in Chapter 11 Debt to Equity Conversions

Chair Led Discussion and Commentary

Room Location: Announced at the MLA Registration Table, and via forthcoming email notification to the committees

NB: Call-In and Video Conference links will unfortunately not be available.