THE #1 BOAT RENTAL COMMUNITY

FISEICE

Recreational Charter Compliance How to Do it Right (or not)

- 1. Boating Startup Landscape
- 2. Marketplace Overview
- 3. Existing Protocols and Safeguards

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Agenda

Boating Startups

Startups in the Boating Industry

- <u>Recent List</u> of Boating Startups from Angel.co
- Nearly 200 Companies on this one list
- Rapid expansion over last 5 years
- ¹/₃ are charter focused
- 30 companies added in last 12 months

Installed	incrediblue				
	Boat trips, made simple.	Mar '13	94	. all	
	London - Boating Industry				
O SALO	Sailo				
	Online platform for boat rentals	Apr '15	50	. dl	VIEW JOBS
	New York City - Leisure				
	fishfishme				
Reblubere	Find and book fishing charters aroun	Aug '12	92	all	
	Málaga · Adventure Travel				
VACHTICO	Yachtico				
TACHTICO	World's #1 Yacht Charter Experience	May '12	135	all	VIEW JOBS
	Berlin · Online Reservations				
	Pure Watercraft				
	High performance electric boats	Feb '12	177	all	
	Seattle · Electric Vehicles				
	Dockwa (The Wanderlust Group)				
÷	Slip and mooring reservations made	Jan '15	72	.all	
	Newport · Online Reservations				
	YachtLife				
increase.	Airbnb for luxury yachts	Jun '16	14	. dl	
	Fort Lauderdale - Boating Industry				
1	Antios				
H	Experience authentic yacht holidays	Jul '14	85	.all	
	Italy - Boating Industry				
V	Board a Boat				
\wedge	Boat Trip Marketplace	Sep '13	51	Il	
	London - Boating Industry				
-	Boatsetter				
KORDETTER 2	Peer-to-peer boating	May '13	43	.al.	
	Miami - Boating Industry				



Types of Online Charter Companies

Marketplace w/ Insurance

- Has the ability to provide commercial insurance to all users.
- Traditional Time and Bareboat Charters
- Verification and Onboarding Process
- <u>Boatsetter</u>

Marketplace w/o Insurance

- Does not offer all users insurance in the US
- No official onboarding process
- Traditional Time and Bareboat Charters
- <u>Getmyboat</u>
- <u>Clickandboat</u>
- <u>Sail</u>

Boats as Hotels

- Boats are offered only as accommodation
- There is no operational use of the vessel
- <u>Sleepafloa</u>
- <u>Bedsonboard</u>

Daily Deals

- Purely promotional services for charter companies
- Very wide range of charter types
- <u>Ezwaves</u>
- <u>Tripshock</u>
- <u>Groupon</u>

On Demand

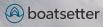
- These companies have taken the Uber
 approach
- Utilize a "ride" style of charter instead of traditional time and bareboat
- <u>Hob</u>
- <u>Prop</u>
- <u>Boatwithme</u>

Online Management

- Provides management software
- Online payment capabilities
- Peekpro
- <u>Fareharbo</u>
- <u>Charter Genius</u>



Marketplace Overview



Industry Overview

of Boats

20,000+

2017 Visitors

2.5M

of Booking Requests

150,000+

Core Functions

- Marketing
- Insured through BoatUS
- Payments
- Booking Management Tools

Who are our users

- Renters
- Captains
- Owners



How is the product designed and made?

- Identify the issue
- Review NVIC 7-94 and other relevant regulations
- Outline the logic for the new feature
- Review with Maritime Advisors
- Build feature and review with Advisors before

launched on the site



Boatsetter is NOT...

- Ride Sharing Service (Uber for boats)
- Party Boat Platform
- Uninsured commercial vessels
- Unlicensed Captains



Overview of Systems and Protoco

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(a) boatsetter

Signup and Booking Process

boatsetter Q Where do you want to boat?

パ 🛞 📫 🎨 Chris Help 🛛 List you

Boating Rules and Regulations

Link to Page

United States Boating Rules

Alabama

Alabama State Boating Laws Alabama Boater Safety Course

Alaska

Alaska State Boating Laws Alaska Boater Safety Course

Arizona

Arizona State Boating Laws Arizona Boater Safety Course

Arkansas

Arkansas State Boating Laws Arkansas Boater Safety Course

Louisiana

Louisiana State Boating Laws Louisiana Boater Safety Course

Maine

Maine State Boating Laws Maine Boater Safety Handbook

Maryland

Maryland State Boating Laws Maryland Boater Safety Course

Massachusetts

Massachusetts State Boating Laws Massachusetts Boater Safety Handbook

Ohio

Ohio State Boating Laws Ohio Boater Safety Course

Oklahoma

Oklahoma State Boating Laws Oklahoma Boater Safety Course

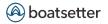
Oregon

Oregon State Boating Laws Oregon Boater Safety Course

Pennsylvania

Pennsylvania State Boating Laws Pennsylvania Boater Safety Course





Documentation

boatsetter

Rental Inspection Guide

Pre-Rental Inspection: The owner and renter must complete a preinspection of the vessel (and trailer, if applicable) prior to the start of the rental. This inspection requires: identification verification, documentation of any existing damages, and a signed agreement dictating length of rental period and fuel policy.

Post-Rental Inspection: The owner and renter must complete a postinspection following the rental period. During this inspection, both parties should identify any items missing from the boat, damages that occurred during the rental, and document the amount of fuel used. All incidents should be reported, however minor. This includes, but is not limited to: collisions, injuries, and damage to third party property.

Any missing items or damages need to be reported within 48 hours of the rental concluding to BoatUS by calling 1-855-408-BOAT. Please send an email to support@boatbound.co in order for the renter's security deposit to be held.

For a full list of rental terms, please refer to your Rental Agreement.



Emergency Contacts

Emergency/ Life Threatening Call 911/ Local Marine Patrol

Coastguard VHF Channel 16

(Membership # 49000251)

BoatUS Towing: (800) 391-4869

Non-Emergency/ Water Support

Owner's Number: (___) -___ - ____ VHF Channel 16: Hail "TowBoatUS" or "Vessel Assist" Boatsetter Support: (305) 600-5435

Link to Charter Party Agreement

Link to Onboard Document



Pre-Rental Inspection Sheet

Assessment of Renter Competence and Vessel Condition

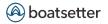
Before handing over control of the vessel, you must complete a full walk through with the named renter. Record any existing damage or missing items.

Equipment	Checked	Comment(s) including condition and location
Life Jackets		
Fire Extinguishers and Flares		
Furnishings, Seat Covers, etc.		
Lines, Masts, Sails, Anchors		
Charts, Navigation, and Radio Equipment		
Other Electronic Equipment		
Hull Condition		
Engine and Propellers		
Other Comments		

Acknowledgment

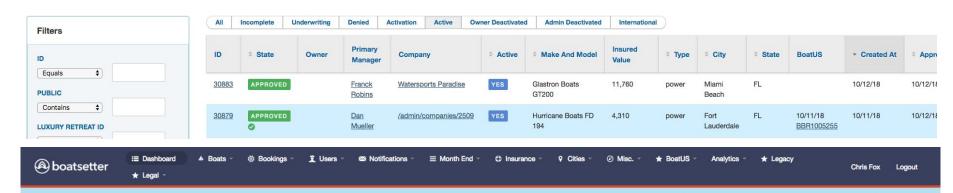
The owner (or designated agent) and renter acknowledge the condition of the vessal as detailed on the Pre-Rental Inspection Sheet. The owner has fully briefed the renter including but not limited to the insurance coverage, navigational limits, and applicable laws. The Renter fully understands their obligations and responsibilities and confirms that they are fully competent and have the experience required for safe operation of the vessel.

Renter Name:	Renter Signatu	re:
Owner/ Agent Name:	Owner/ Ag Signatu	
Boat Name /Description:	Pre-Inspect Date/Ti	
Fuel Level:	Engine Ho	urs:



Onboarding Process

loatsetter	i≣ Dashboard -	▲ Boats	🕸 Bookings -	🧵 Users -	Notifications -	≡ Month End -	Insurance -	♀ Cities [_]	Ø Misc	🖈 BoatUS -	Analytics -	🛧 Legacy	★ Legal ~
ADMIN /													
Boats													



Boatmaster

· 75 To 100 Percent Complete 2nd Contact

Navigator	On-board	ling - No Contact (1)									
<u>My Dock</u>	These boats	s have been approved	by insurance but hav	ve never been contacted.	We need to onk	board them in orde	er to activate them in s	search.				
Opsmaster 👻	Boat ID	Owner/Manager	Phone	Email	Boat Location	Boat Category	Year Manufactured	Completed At	÷ Created At	Onboard	Follow Up	Claim
Boatmaster A	<u>dkljmxs</u>	Virginie Lecuyer	+590690663395	info@funseaker.com	Marigot,	catamaran	2017	2018-10-12 16:41:09	2018-10-12 16:29:34	0	14	<u>Claim</u>
On Boarding No Contact	-											
On Boarding 2nd Contact												
	DOMANIL CAD CO	SV - VISIBLE RECORDS										
 On Boarding 3rd Contact 	DOWINLOAD CO	SV - VISIBLE RECORDS	2									
Bad Owners No Contact		SV - FIRST 250 RECOR										
Bad Owners No Contact Bad Owners 2nd Contact												
Bad Owners No Contact Bad Owners 2nd Contact Missing Packages												
 Bad Owners No Contact Bad Owners 2nd Contact Missing Packages Missing Packages 2nd Contact 												
 Bad Owners No Contact Bad Owners 2nd Contact Missing Packages Missing Packages 2nd Contact First Booking No Contact 					Vid	eo						
 Bad Owners No Contact Bad Owners 2nd Contact Missing Packages Missing Packages 2nd Contact First Booking No Contact First Booking 2nd Contact 					<u>Vid</u>	<u>eo</u>						
 Bad Owners No Contact Bad Owners 2nd Contact Missing Packages Missing Packages 2nd Contact First Booking No Contact First Booking 2nd Contact 0 To 25 Percent Complete No Contact 					Vid	<u>eo</u>						
 Bad Owners No Contact Bad Owners 2nd Contact Missing Packages Missing Packages 2nd Contact First Booking No Contact First Booking 2nd Contact 0 To 25 Percent Complete No Contact 0 To 25 Percent Complete 2nd Contact 					<u>Vid</u>	<u>eo</u>						
 On Boarding 3rd Contact Bad Owners No Contact Bad Owners 2nd Contact Missing Packages Missing Packages 2nd Contact First Booking No Contact First Booking 2nd Contact 0 To 25 Percent Complete No Contact 0 To 25 Percent Complete 2nd Contact 26 To 74 Percent Complete No Contact 26 To 74 Percent Complete 2nd Contact 					<u>Vid</u>	<u>eo</u>						

Captain Signup

Ahoy Captain!

Fill out the form to register as a Captain

- Landing Page (<u>Video</u>)
- Profile Completeness (<u>Video</u>)
- Backend Logic (<u>Video</u>)

USCG	Reference	Number
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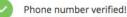
Ex. "3214563"

Name or Address of Location

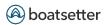
Enter an address

Enter the location above and we'll use Google Maps to auto-fill the address details for you. Double check the information below for accuracy.

Can't find address?



Join now



Captains + Booking

- Partner (<u>Bareboat</u> & <u>Time</u>)
- Non-Partner (<u>Bareboat</u> and <u>Time</u>)

