

**MARITIME LAW ASSOCIATION OF THE UNITED STATES**  
**Committee on Marine Financing**  
**Committee on Maritime Bankruptcy and Insolvency**  
**Fall 2014 Meeting**  
**Philadelphia, Pennsylvania**

**JOINT MEETING AND AGENDA**

1. **Welcome and Introductions**
2. **Part 67 Working Group: Report from Steve Johnson**
3. **Post-Lozman Working Group: Report from Glen Oxton**
4. **Yacht Financing: Report from Bob Toney**
5. **BIMCO Forms Project for Ship Financing: Update**
6. **Ship Valuations in Bankruptcy: Genco Decision**
7. **Cross Border Insolvencies: Update**
8. **Other Business**
9. **Spring Meeting**

**Meeting Coordinates:**

Blank Rome  
One Logan Square  
130 North 18th Street  
Philadelphia, PA 19103  
215-569-5792 (Jeff Moller)

Wednesday, October 22, 2014  
3:30 p.m. to 5:30 p.m.

**Telephonic Attendance:**

Domestic Dial-in: 800-901-5742  
International Dial-in: 719-785-9389  
Participant Passcode: 212-407-6940#

When prompted, enter the Passcode, followed by the # key. All calls are free from within the continental United States.