

**DRAFT
AGENDA
Marine Financing Committee
and its Subcommittees**

**Spring, 2011
New York, NY**

WEDNESDAY, MAY 4, 2010

All meetings of the Marine Financing Committee and its Subcommittees will be held at:

*Vedder Price P.C.
1633 Broadway (at 50th St.)
47th Floor
New York, NY 10019
Main Phone: 212/407-7700*

9:00 AM – 10:00 AM

JOINT SUBCOMMITTEE ON MARITIME LIENS AND MORTGAGES

(A joint subcommittee with the Practice and Procedure Committee, and the successor joint subcommittee to the Joint Subcommittee on Vessel Foreclosures and Insolvency)

**Michael J. Frevola
Chair**

1. Old business

What's left of Rule B?
2. New business
3. Review of recent Appellate cases

10:00 AM – 11:00 AM

YACHT FINANCING SUBCOMMITTEE

**David Bohannon
Chair**

**G. Robert Toney
Vice Chair**

Opening remarks, introduction of guests: David Bohannon

1. Briefing on the state of yacht lending from recovery and liquidators perspective
– G. Robert Toney
2. Update on NCCUSL and UCOTA to watercraft – David McI. Williams/Bruce King
3. The impact of the Dodd-Frank Act, and the newly formed consumer protection bureau on marine lenders procedures, disclosure of information, and other regulations.
4. Large yacht lending update Bank of America (Lisa H. Verbit)
Senior Vice President, U.S. Trust, Bank of America Private Wealth Management
Marine Division
5. Fraud in the air (recent bank check fraud schemes)
6. Administrative/other matters of interest
7. New business

11:00 AM – 12:00 PM

SUBCOMMITTEE ON COAST GUARD DOCUMENTATION, U.S. CITIZENSHIP AND RELATED MATTERS

Marjorie Krumholz
Chair

1. Report from NVDC and MarAd
2. Status of legislative initiatives
 - a. Financing Charters
 - b. Vessels under construction
3. Jones Act – Petition for Rulemaking to clarify USCG Regs concerning determination of foreign rebuilding of vessels
4. UCOTA update
5. New Business

2:00 PM – 4:00 PM

MARINE FINANCING COMMITTEE

Francis X. Nolan, III
Chair

1. Subcommittee reports
2. Report on the vessel leasing statute project – Francis X. Nolan, III
3. Report on Part 67 Working Group – Thomas J. Hawley
4. Recent Developments
 - a. Customs
 - b. USCG
 - c. EPA
 - d. MARAD
 - e. Case Law
4. Concept for CLE for future meetings

Understanding insurance products suitable for mortgagees and passive investors, suggested by Edward F. LeBreton, III, of Fowler Rodriguez
5. Presentation: “How to invest in German shipping companies and how to protect such investment” – Dr. Jan Dreyer of Dabelstein & Passehl
6. Survey of recent changes in Liberian Law affecting shipping enterprises – Brad Berman, Esq., of LISCR (Liberian and International Ship & Corporate Registry)

NOTE: Members and guests are invited to a no-host get-together afterwards at:

Emmett O’Lunney’s Irish Pub
210 West 50th Street
(between Broadway and Eighth Avenue)
Phone: 212/957-5100

TELEPHONIC ATTENDANCE

Members who cannot attend in person may attend our meetings telephonically by dialing the following numbers:

Conference Dial-in Number: 218/339-4600

Participant Access Code: 293196#

When prompted, enter the Access Code, followed by the # key.

(Only normal long distance charges by each caller's carrier apply. There will be no bill or charges from FreeConferenceCall.com for this service.)

DIRECTIONS TO VEDDER PRICE P.C.

1633 Broadway (at 50th Street) - The Paramount Plaza Building,
bounded by Broadway, 50th Street, Eighth Avenue, and 51st Street

The No. 6 trains stops at 50th Street and Broadway

The "E" and "C" trains stop at 50th Street and Eighth Avenue

The "N", "R" and "W" trains stop at 49th Street and Seventh Avenue (2 blocks from Vedder Price P.C.)