

**AGENDA**  
**Marine Financing Committee**  
**and its Subcommittees**

**Spring, 2013**  
**New York, NY**

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**WEDNESDAY, MAY 1, 2013**  
**2:00 PM – 5:30 PM**

*All meetings of the Marine Financing Committee and its Subcommittees will be held at:*

*Vedder Price P.C.*  
*1633 Broadway (at 50th St.)*  
*47th Floor*  
*New York, NY 10019*  
*Main Phone: 212/407-7700*  
*Francis X. Nolan, III - Chair*

**A. 2:00 PM – 2:30 PM**

**SUMMARY REPORT OF JOINT SUBCOMMITTEE ON MARITIME LIENS AND MORTGAGES**

(A joint subcommittee with the Practice and Procedure Committee, and the successor joint subcommittee to the Joint Subcommittee on Vessel Foreclosures and Insolvency)

**Michael J. Frevola**  
**Chair**

1. Old business
2. New business
3. Review of recent Appellate cases

**B. 2:30 PM – 3:00 PM**

**SUMMARY REPORT OF YACHT FINANCING SUBCOMMITTEE**

**David Bohannon**  
**Chair**

**G. Robert Toney**  
**Vice Chair**

Opening remarks, introduction of guests: David Bohonnon

1. Briefing on the state of yacht lending from recovery and liquidators perspective  
– G. Robert Toney
2. Update UCOTAV - David Bohonnon
3. Administrative/other matters of interest
4. New business

**C. 3:00 PM – 3:30 PM**

**SUMMARY REPORT OF SUBCOMMITTEE ON COAST GUARD  
DOCUMENTATION, U.S. CITIZENSHIP AND RELATED MATTERS**

**Marjorie Krumholz**  
**Chair**

1. Report from NVDC and MarAd
2. New Business

**D. 3:45 PM – 5:30 PM**

**MARINE FINANCING COMMITTEE – MAIN MEETING**

**Francis X. Nolan, III**  
**Chair**

1. Report on passage by the Marshall Islands Nitijela of vessel leasing statute and future efforts and implications
2. New Marshall Islands law on mortgaging vessels under construction
3. SCOTUS Decision in *Lozman v. City of Riviera Beach* (January 15, 2013)
4. Report on Part 67 Working Group
5. Developments in Proof of Citizenship under U.S Documentation standards (77 Fed. Reg. 70452-3, November 26, 2012)
6. Concepts for MLA CLE for Fall 2013 meeting in Puerto Rico

7. Other Recent Developments
  - a. Customs
  - b. USCG
  - c. EPA
  - d. MARAD
  - e. Case Law
  - f. Comité Maritime International – status of the Beijing Draft on Recognition of Foreign Judicial Sale of Ships
8. MLA Form Project – Improving on BIMCO Ship Construction, Ship Sale, current forms in circulation
9. Reorganizing Subcommittees into Working Groups – open discussion
10. Need for new Working Groups – open discussion
  - legislative response to *Lozman*
  - lease financing
  - vessels under construction
11. New Matters
12. Change in Command

**NOTE: WEDNESDAY AFTERNOON, MAY 1, 2013, IMMEDIATELY FOLLOWING MEETING**

**Members and guests are invited to a no-host get-together afterwards at:**

**Emmett O'Lunney's Irish Pub  
210 West 50th Street  
(between Broadway and Eighth Avenue)  
Phone: 212/957-5100**

**TELEPHONIC ATTENDANCE**

Members who cannot attend in person may attend our meetings telephonically by dialing the following numbers:

Conference Dial-in Number: 218/339-4600

Participant Access Code: 293196#

When prompted, enter the Access Code, followed by the # key.

(Only normal long distance charges by each caller's carrier apply. There will be no bill or charges from FreeConferenceCall.com for this service.)

**DIRECTIONS TO VEDDER PRICE P.C.**

1633 Broadway (at 50th Street) - The Paramount Plaza Building,  
bounded by Broadway, 50th Street, Eighth Avenue, and 51st Street

The No. 6 trains stops at 50th Street and Broadway

The "E" and "C" trains stop at 50th Street and Eighth Avenue

The "N", "R" and "W" trains stop at 49th Street and Seventh Avenue (2 blocks from Vedder Price P.C.)